



## Approval of the prospectus for series I shares

Current Report No. 36/2016 of 18 May 2016

Legal basis: Article 56 Section 1 item 1 of the Public Offering Act – inside information

Report: The Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces that on 18 May 2016 the Polish Financial Supervision Authority approved the prospectus drawn up in connection with the public offering of no more than 220,000,000 (two hundred twenty million) of the series I, ordinary, bearer shares with the par value of PLN 10 (ten) each (the “**Offer Shares**”) and an application for the admission and introduction to trading on the regulated market (main market) operated by the Warsaw Stock Exchange of Offer Shares, no more than 220,000,000 (two hundred twenty million) rights to the Offer Shares and 72,707,463 (seventy two million seven hundred and seven thousand four hundred and sixty three) individual pre-emptive rights to the Offer Shares (“**Prospectus**”).

The Prospectus shall be made available to the public on 18 May 2016 on the Bank’s website [www.aliorbank.pl](http://www.aliorbank.pl) and, for information purposes, on the website of Dom Maklerski BZ WBK ([www.dmbzwbk.pl](http://www.dmbzwbk.pl)).

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The Company’s securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States, unless registered under the Securities Act or unless an exemption from the registration requirements set forth in the Securities Act applies to them. No public offering of the securities will be made in the United States and the Company does not intend to make any such registration under the Securities Act.

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Alior Bank Spółka Akcyjna  
ul. Łopuszańska 38D  
02-232 Warszawa

Adres do korespondencji:  
Alior Bank SA  
ul. Postępu 18B  
02-676 Warszawa

Sąd Rejonowy dla miasta st. Warszawy  
XIII Wydział Gospodarczy  
KRS: 0000305178, REGON: 141387142  
NIP: 1070010731  
Kapitał zakładowy: 727 074 630 PLN  
(opłacony w całości)

Zarząd w składzie:  
Wojciech Sobieraj – prezes Zarządu,  
Małgorzata Bartler – wiceprezes Zarządu  
Krzysztof Czuba – wiceprezes Zarządu  
Joanna Krzyżanowska – wiceprezes Zarządu  
Witold Skrok – wiceprezes Zarządu  
Barbara Smalska – wiceprezes Zarządu  
Katarzyna Sułkowska – wiceprezes Zarządu