



## **Approval of the base prospectus relating to up to PLN 5,000,000,000 bank structured securities issue program**

**Company:** Alior Bank S.A.

**Current report No.** 41/2024

**Date:** October 17, 2024

**Legal basis:** Article 17(1) MAR – inside information

**Content of the report:** The Management Board of Alior Bank S.A. with its registered office in Warsaw (the “Bank”) informs that on October 17, 2024 the Polish Financial Supervision Authority approved the Bank’s base prospectus (the “Prospectus”) drawn up in connection with:

1. the bank structured securities issue program that the Bank established (the “Structured Securities”) where the Bank’s maximum indebtedness under the issued and outstanding Structured Securities shall not exceed PLN 5,000,000,000 and the Bank’s intention to carry out the public offerings of the Structured Securities in the territory of the Republic of Poland; and
2. in the case of certain series of the Structured Securities that the Bank may select, the Bank’s intention to ask for submission and introduction thereof to trading on a regulated market operated by *Gięłda Papierów Wartościowych w Warszawie S.A.* (Warsaw Stock Exchange).

The Bank may decide not to ask for submission and introduction of certain series of the Structured Securities to trading on a regulated market. Information whether the Bank will ask for submission and introduction of the given series of the Structured Securities to trading on a regulated market will be included in the final terms for such series of the Structured Securities.

The nominal value of one Structured Security and the final maximum amount of the Structured Securities offered in the given series will be specified in the final terms for such series of the Structured Securities.

The Prospectus will be published on October 21, 2024 on the Bank’s website: [www.aliorbank.pl](http://www.aliorbank.pl).