



Decision on early redemption of P2A series bonds by Alior Bank S.A.

Company: Alior Bank S.A.

Current report No. 53/2024

Date: December 5, 2024

Legal basis: Article 17(1) MAR – inside information

Content of the report: The Management Board of Alior Bank S.A. (the "Bank") informs that the resolution regarding the early redemption of P2A series own bonds, was adopted on December 5, 2024, in accordance with item C.9 of the final terms of issue of P2A series subordinated bonds, issued on December 14, 2017, by the Bank, whose final maturity date is December 29, 2025, and marked with the ISIN code PLALIOR00235 (the "Bonds").

In relation to the above, the Bank's Management Board notifies about the decision to carry out an early redemption of all 375 (in words: three hundred seventy-five) Bonds with a total nominal value of PLN 150,000,000 (in words: one hundred fifty million zlotys) on the date of early redemption, i.e. on December 30, 2024.

The Bank obtained the consent of the Polish Financial Supervision Authority for early redemption of the Bonds.

The date for determining the right to receive benefits from the early redemption of the Bonds will be December 18, 2024.

Early redemption of the Bonds will be carried out through the system of the National Depository of Securities S.A. ("KDPW") after determining the parties to the transaction on the basis of information received from entities maintaining bondholders' securities accounts, by transferring funds to the securities accounts of bondholders via KDPW and entities maintaining those accounts.

The Bank informs that in connection with the early redemption of the Bonds, it will submit a relevant application for suspension of trading on the regulated market on the Catalyst Market operated by the Warsaw Stock Exchange, starting from December 13, 2024.

Alior Bank Spółka Akcyjna
(joint stock company)
ul. Łopuszańska 38D
02-232 Warsaw, Poland

www.aliorbank.pl

XIV Commercial Department of the District court for the Capital City of Warsaw, National Court Register no. (KRS): 0000305178, Statistical ID no. (REGON): 141387142, Tax ID no. (NIP): 1070010731, Share capital: PLN 1,305,539,910.00 (fully paid-up)