



## Issue of series F bonds

Current report no 49/2014 of 26 September 2014

Legal basis: Art. 56 (1) (2) of the Act on offerings

Content of the report:

The Management Board of Alior Bank S.A. (the "Bank", "Issuer") hereby informs you about issue, on 26<sup>th</sup> September 2014, of 321 700 F-series unsecured, dematerialized, coupon bearer subordinated bonds, in the total nominal amount of PLN 1 000 (one thousand zloty) each („the Bonds”), in the total nominal amount of PLN 321 700 000 (three hundred and twenty one million seven hundred thousand zloty). Issue price of one series-F bond is equal to its nominal value.

The Bonds were issued under the Bonds Issue Scheme of Alior Bank S.A., denominated in PLN, about which the Bank gave information in its current report no 16/2013 of 19 March 2013. The issue has been made in accordance with Art. 9 (3) The Bonds Act.

The Bonds bear an interest rate of WIBOR 6M plus a fixed margin at a level of 3.14%, and interest will be payable semi-annually.

The Bonds will be redeemed according to the Bonds nominal value on 26 September 2024.

The Bank intends to introduce the Bonds to the Alternative Trading System (Alternatywny System Obrotu – ASO) on Catalyst conducted in accordance with the Act on trading in financial instruments by BondSpot S.A. or GPW w Warszawie S.A.

The value of liabilities incurred as at June 30, 2014 according to the Issuers' consolidated statement for the period between 1 January 2014 and 30 June 2014, amounted to PLN 24 302 008 thousand.

Perspectives for liabilities fluctuations to the redemption date of the bonds: total liabilities of the Issuer to the redemption date will not exceed the amount of PLN 55 000 000 thousand.

Legal basis: § 5 clause 1 point 11 of Ordinance of the Ministry of Finance dated 19 February 2009 on the current and periodical information delivered by the issuers of securities and on consideration as equivalent the information required by law of the countries outside the EU (Journal of Laws no 33 dated 28 February 2009, item 259 as amended).

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Kapitał zakładowy: 699 412 610 PLN  
(opłacony w całości)

Zarząd w składzie:  
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