



## **Decision on the issue of bonds by Alior Bank S.A. and determination of the final parameters of the bond issue**

**Company:** Alior Bank S.A.

**Current report No.:** 25/2024

**Date:** June 11, 2024

**Legal basis:** Article 17(1) of MAR – inside information

**Content of the report:** In reference to the current report no. 22/2024 of May 23, 2024, the Management Board of Alior Bank S.A. ("Bank", "Issuer") informs that on June 11, 2024, it adopted a resolution on the issue of series O bonds, whose liabilities will constitute eligible liabilities of the Bank within the meaning of Article 97a Section 1 Point 2 of the Act of June 10, 2016 on the Bank Fund Guarantee, deposit guarantee scheme and resolution and liabilities of which the nominal value of the Bonds will constitute an obligation belonging to the third category, subcategory four, as referred to in Article 440 Section 2 Point 3(d) of the Act of February 28, 2003, Bankruptcy Law, and from which the interest of the Bonds will constitute obligations belonging to the fourth category, subcategory one, as referred to in Article 440 Section 2 Point 4(a) of the Act of February 28, 2003, Bankruptcy Law ("Bonds") and specified the final parameters of the issue of the Bonds.

At the same time, the Bank's Management Board informs that due to the great interest of investors in purchasing Bonds, expressed during the book-building process, it decided to increase the initially assumed issue amount from PLN 400 million to PLN 550 million.

The basic terms of the Bond's issue are as follows:

1. The maximum total nominal value of the Bonds is up to PLN 550,000,000 (in words: five hundred and fifty million zlotys),
2. The nominal value and issue price of one Bond is PLN 500,000 (in words: five hundred thousand zlotys),
3. The Bonds will be unsecured,
4. The Bonds will be offered solely to qualified investors within the meaning of Article 2 point e of Regulation (EU) 2017/1129 of the European Parliament and of the Council of



June 14, 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and, repealing Directive 2003/71/EC,

5. The Bonds will bear interest at a variable interest rate constituting the sum of the WIBOR 6M rate and a margin of 1.99% per annum,
6. The date of issue of the Bonds will be June 27, 2024,
7. The redemption date of the Bonds will be June 9, 2028, the Bank will have the option of early redemption of the Bonds starting from June 9, 2027, and after meeting the regulatory requirements applicable to the Bonds and the Bank,
8. The Bonds will be issued as bearer bonds, will not have the form of a document and will be registered in the securities depository maintained by the Polish National Depository for Securities,
9. The Bank will apply for the introduction of the Bonds to listing on the alternative trading system operated by the Warsaw Stock Exchange.