



Settlement of the issue of bonds series O

Company: Alior Bank S.A.

Current report No.: 27/2024

Date: June 27, 2024

Legal basis: Article 17(1) of MAR – inside information

Content of the report: In relation to the following reports: no. 22/2024 of 23 May 2024 and no. 25/2024 of 11 June 2024 the Management Board of Alior Bank S.A. ("Bank") informs that on 27 June 2024 the issue of bonds series O with ISIN no. PLALIOR00276 ("Bonds") issued by the Bank was settled. All the Bonds totaling PLN 550,000,000 (in words: five hundred and fifty million zlotys) were taken up by the investors on the terms specified in current report no. 25/2024 of 11 June 2024.

Alior Bank Spółka Akcyjna
(joint stock company)
ul. Łopuszańska 38D
02-232 Warsaw, Poland

www.aliorbank.pl

XIV Commercial Department of the District court for the Capital City of Warsaw, National Court Register no. (KRS): 0000305178, Statistical ID no. (REGON): 141387142, Tax ID no. (NIP): 1070010731, Share capital: PLN 1,305,539,910.00 (fully paid-up)